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 To complete, please type in the fields (please ensure you print to sign the customer declaration).
 Note: All lenders require applications to be typed, hand-written forms are no longer acceptable.

APPLICANT DETAILS

PERSONAL DETAILS OF APPLICANT 1

Surname

Title Mr Mrs Ms Miss

First name

Middle name

Date of birth

Country of Birth

NZ Residency held? Yes No

Marital status Married Defacto Single

Gender Male Female

Smoker? Yes No

Age of dependants

Current residential address

Street	<input type="text"/>
Suburb	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

Postal address (if different from above)

PO Box / Street	<input type="text"/>
Suburb	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

Time at current residence Years Months

Previous address (if less than three years at current address)

Street	<input type="text"/>
Suburb	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

Time at previous residence Years Months

Are you currently Renting Boarding Own home Other

Home Phone Work Phone

Mobile Phone

Home Email

Work Email

PERSONAL DETAILS OF APPLICANT 2

Surname

Title Mr Mrs Ms Miss

First name

Middle name

Date of birth

Country of Birth

NZ Residency held? Yes No

Marital status Married Defacto Single

Gender Male Female

Smoker? Yes No

Age of dependants

Current residential address

Street	<input type="text"/>
Suburb	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

Postal address (if different from above)

PO Box / Street	<input type="text"/>
Suburb	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

Time at current residence Years Months

Previous address (if less than three years at current address)

Street	<input type="text"/>
Suburb	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

Time at previous residence Years Months

Are you currently Renting Boarding Own home Other

Home Phone Work Phone

Mobile Phone

Home Email

Work Email

EMPLOYMENT DETAILS - APPLICANT 1

Main source of income Salary/Wages Self Employed Other

Occupation

Employer / business name

Type of business

Time in current employment Years Months

Gross income (current) \$

If less than 3 years, prior to that:

<input type="text"/>	Years/Months	<input type="text"/>
<input type="text"/>	Years/Months	<input type="text"/>
<input type="text"/>	Years/Months	<input type="text"/>
<input type="text"/>	Years/Months	<input type="text"/>

EMPLOYMENT DETAILS - APPLICANT 2

Main source of income Salary/Wages Self Employed Other

Occupation

Employer / business name

Type of business

Time in current employment Years Months

Gross income (current) \$

If less than 3 years, prior to that:

<input type="text"/>	Years/Months	<input type="text"/>
<input type="text"/>	Years/Months	<input type="text"/>
<input type="text"/>	Years/Months	<input type="text"/>
<input type="text"/>	Years/Months	<input type="text"/>

FUNDING DETAILS

Purchase Price	\$
Section Cost	\$
Building Cost	\$
Refinance Mortgage	\$
Repay Hire Purchase/s	\$
Repay Credit Card/s	\$
Other	\$
Costs / Fees	\$
Subtotal	\$
Less Cash (if applicable)	\$
Other Loans	\$
Other Funds (e.g. gifts)	\$
Finance Required	\$
Existing Exposure	\$
LVR <input type="text"/>	Total Exposure \$
Lenders' Mortgage Insurance Premium	\$
Add to loan?	<input type="checkbox"/> Yes <input type="checkbox"/> No

SECURITY

First Mortgage
 Second Mortgage
 New
 Existing

ADDRESS 1

Street

Suburb

Town/City

Postcode

Current Ownership Already owned To be purchased

Status Existing, developed property
 Section, new house to be built

Intention Owner Occupied
 Rental
 Other

Type of Property Standard Residential Attached Unit
 Apartment Lifestyle (m²)
 Farm / Orchard Commercial

Zoning Residential Rural Residential
 Rural Other

Tenure Freehold Cross Lease
 Unit / Strata Title Leasehold

	Value <small>(complete more than one, if applicable)</small>	Value Used
<input type="checkbox"/> Purchase Price	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Total Project Cost <small>(if building)</small>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Rateable Value	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Valuation <small>by Registered Valuer</small>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="checkbox"/> Estimated <small>(if preliminary assessment)</small>	\$ <input type="text"/>	\$ <input type="text"/>

Legal Description

Further Properties Yes (refer attached) No

Combined Security Value (For LVR Calculation) \$

LOAN TYPE AND STRUCTURE

Borrowing Entity	Loan Type <small>(see below)</small>	Loan Term	Interest Only Term	Rate Type <small>(see below)</small>	Rate Term	Payment Frequency <small>(see below)</small>	Amount
1		years	years		months		\$
2		years	years		months		\$
3		years	years		months		\$
4		years	years		months		\$
5		years	years		months		\$

T

 Table

R

 Reducing

I

 Interest Only

F

 Flexi/Revolving

F

 Fixed

V

 Variable / Floating

C

 Capped

W

 Weekly

F

 Fortnightly

M

 Monthly

SOLICITOR'S DETAILS

Firm	<input type="text"/>	Name of Solicitor	<input type="text"/>
Address	<input type="text"/>	Phone	<input type="text"/>
	<input type="text"/>	Fax	<input type="text"/>
Email	<input type="text"/>		

PROPOSED MONTHLY INCOME AND EXPENDITURE

INCOME

	Annual Gross	Monthly Net
Salary / Wage 1	\$	\$
Salary / Wage 2	\$	\$
Business 1	\$	\$
Business 2	\$	\$
Benefits 1	\$	\$
Benefits 2	\$	\$
Interest / Dividends	\$	\$
Other	\$	\$
Rental (as below)		
Scaled @	\$	\$
Boarder / Flatmate		
\$ p/wk @ %	\$	\$
TOTAL INCOME	\$	\$

EXPENSES

Rental Property Mortgages	Proposed Monthly
\$ @ years	\$
\$ @ years	\$
\$ @ years	\$
SUB TOTAL B	\$
Other Mortgages (Including Rev. Credit)	
\$ @ years	\$
\$ @ years	\$
\$ @ years	\$
Student Loans	
Bal \$	\$
Bal \$	\$
Hire Purchases	
Lender	\$
Lender	\$
Other Loans	
Lender	\$
Lender	\$
Cards	
Credit/Charge Cards Limit(s) \$	\$
Store Cards Limit(s) \$	\$
Child Support/Child Care	\$
Rent to pay (\$ per week)	\$
Compulsory Superannuation	\$
SUB TOTAL C	\$
SUB TOTAL D (B + C)	\$
Income Protection Ins. / MPI Allowance / Cost	\$
Life Insurance Allowance / Cost	\$
Contents Insurance	\$
Dwelling Insurance	\$
Dwelling Rates (incl. Water Rates)	\$
Medical Insurance	\$
Motor Vehicle Insurance	\$
Motor Vehicle Running & Registration Costs	\$
Utilities (Telephone, Internet, Power, Gas)	\$
Voluntary Superannuation	\$
Food / Clothing / General Expenses	\$
SUB TOTAL E	\$
TOTAL MONTHLY EXPENSES (D + E)	\$
NET MONTHLY INCOME (A)	\$
NET MONTHLY SURPLUS	\$

RENTAL INCOME

ADDRESS 1	Street	
	Suburb	
	Town/City	
	Postcode	
	Per Week \$	
	Existing or Proposed?	
ADDRESS 2	Street	
	Suburb	
	Town/City	
	Postcode	
	Per Week \$	
	Existing or Proposed?	
ADDRESS 3	Street	
	Suburb	
	Town/City	
	Postcode	
	Per Week \$	
	Existing or Proposed?	
ADDRESS 4	Street	
	Suburb	
	Town/City	
	Postcode	
	Per Week \$	
	Existing or Proposed?	
ADDRESS 5	Street	
	Suburb	
	Town/City	
	Postcode	
	Per Week \$	
	Existing or Proposed?	
Total Weekly Rental Income	\$	

STATEMENT OF ASSETS AND LIABILITIES (AT DATE OF APPLICATION)

ASSETS (approximately)

Main Bank / Branch		<input type="text"/>	
Money at Bank / Other			
1	<input type="text"/>	\$	<input type="text"/>
2	<input type="text"/>	\$	<input type="text"/>
3	<input type="text"/>	\$	<input type="text"/>
Property			
1	<input type="text"/>	\$	<input type="text"/>
2	<input type="text"/>	\$	<input type="text"/>
3	<input type="text"/>	\$	<input type="text"/>
4	<input type="text"/>	\$	<input type="text"/>
5	<input type="text"/>	\$	<input type="text"/>
Shares			
<input type="text"/>		\$	<input type="text"/>
Vehicles			
1	<input type="text"/>	\$	<input type="text"/>
2	<input type="text"/>	\$	<input type="text"/>
3	<input type="text"/>	\$	<input type="text"/>
Superannuation			
1	<input type="text"/>	(SV)	\$ <input type="text"/>
2	<input type="text"/>	(SV)	\$ <input type="text"/>
Life Insurance			
1	<input type="text"/>	\$ <input type="text"/>	(SV) \$ <input type="text"/>
2	<input type="text"/>	\$ <input type="text"/>	(SV) \$ <input type="text"/>
3	<input type="text"/>	\$ <input type="text"/>	(SV) \$ <input type="text"/>
Business Value (net)		<input type="text"/>	\$ <input type="text"/>
Boat / Caravan		<input type="text"/>	\$ <input type="text"/>
Other			
1	<input type="text"/>	\$	<input type="text"/>
2	<input type="text"/>	\$	<input type="text"/>
3	<input type="text"/>	\$	<input type="text"/>
Furniture / Personal Effects		<input type="text"/>	\$ <input type="text"/>
TOTAL ASSETS		\$	<input type="text"/>

LIABILITIES (approximately)

Overdraft			
Bank	<input type="text"/>	\$	<input type="text"/>
Bank	<input type="text"/>	\$	<input type="text"/>
Mortgages			
1	Bank	<input type="text"/>	\$ <input type="text"/>
2	Bank	<input type="text"/>	\$ <input type="text"/>
3	Bank	<input type="text"/>	\$ <input type="text"/>
4	Bank	<input type="text"/>	\$ <input type="text"/>
Personal Loan			
1	From	<input type="text"/>	\$ <input type="text"/>
2	From	<input type="text"/>	\$ <input type="text"/>
Hire Purchase			
1	From	<input type="text"/>	\$ <input type="text"/>
2	From	<input type="text"/>	\$ <input type="text"/>
Credit / Store / Charge Cards			
1	Limit	\$ <input type="text"/>	\$ <input type="text"/>
	From	<input type="text"/>	
2	Limit	\$ <input type="text"/>	\$ <input type="text"/>
	From	<input type="text"/>	
3	Limit	\$ <input type="text"/>	\$ <input type="text"/>
	From	<input type="text"/>	
Student Loans			
1	For	<input type="text"/>	\$ <input type="text"/>
2	For	<input type="text"/>	\$ <input type="text"/>
Other Liabilities			
1	<input type="text"/>	\$	<input type="text"/>
2	<input type="text"/>	\$	<input type="text"/>
3	<input type="text"/>	\$	<input type="text"/>
TOTAL LIABILITIES		\$	<input type="text"/>
NET SURPLUS		\$	<input type="text"/>
TOTAL (PER TOTAL ASSETS)		\$	<input type="text"/>

Are you guaranteeing a loan for any other persons? Yes No

If yes, please provide details:

SECURITY continued

First Mortgage Second Mortgage New Existing

ADDRESS 2

Street
Suburb
Town/City
Postcode

Current Ownership Already owned To be purchased

Status Existing, developed property
 Section, new house to be built

Intention Owner Occupied
 Rental
 Other

Type of Property Standard Residential Attached Unit
 Apartment Lifestyle (m²)
 Farm / Orchard Commercial

Zoning Residential Rural Residential
 Rural Other ()

Tenure Freehold Cross Lease
 Unit / Strata Title Leasehold

Value **Value Used**
(complete more than one, if applicable)

<input type="checkbox"/> Purchase Price	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Total Project Cost (if building)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Rateable Value	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Valuation by Registered Valuer	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>

Legal Description

First Mortgage Second Mortgage New Existing

ADDRESS 3

Street
Suburb
Town/City
Postcode

Current Ownership Already owned To be purchased

Status Existing, developed property
 Section, new house to be built

Intention Owner Occupied
 Rental
 Other

Type of Property Standard Residential Attached Unit
 Apartment Lifestyle (m²)
 Farm / Orchard Commercial

Zoning Residential Rural Residential
 Rural Other ()

Tenure Freehold Cross Lease
 Unit / Strata Title Leasehold

Value **Value Used**
(complete more than one, if applicable)

<input type="checkbox"/> Purchase Price	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Total Project Cost (if building)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Rateable Value	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Valuation by Registered Valuer	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>

Legal Description

First Mortgage Second Mortgage New Existing

ADDRESS 4

Street
Suburb
Town/City
Postcode

Current Ownership Already owned To be purchased

Status Existing, developed property
 Section, new house to be built

Intention Owner Occupied
 Rental
 Other

Type of Property Standard Residential Attached Unit
 Apartment Lifestyle (m²)
 Farm / Orchard Commercial

Zoning Residential Rural Residential
 Rural Other ()

Tenure Freehold Cross Lease
 Unit / Strata Title Leasehold

Value **Value Used**
(complete more than one, if applicable)

<input type="checkbox"/> Purchase Price	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Total Project Cost (if building)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Rateable Value	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Valuation by Registered Valuer	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>

Legal Description

First Mortgage Second Mortgage New Existing

ADDRESS 5

Street
Suburb
Town/City
Postcode

Current Ownership Already owned To be purchased

Status Existing, developed property
 Section, new house to be built

Intention Owner Occupied
 Rental
 Other

Type of Property Standard Residential Attached Unit
 Apartment Lifestyle (m²)
 Farm / Orchard Commercial

Zoning Residential Rural Residential
 Rural Other ()

Tenure Freehold Cross Lease
 Unit / Strata Title Leasehold

Value **Value Used**
(complete more than one, if applicable)

<input type="checkbox"/> Purchase Price	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Total Project Cost (if building)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Rateable Value	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Valuation by Registered Valuer	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ <input type="text" value=""/>	\$ <input type="text" value=""/>

Legal Description